



**MARCO POLO MARINE LTD.**

(Company Registration Number: 200610073Z)

**Transfer of the Listing and Quotation of the Shares of Marco Polo Marine Ltd from the Official List of the SGX-ST Dealing and Automated Quotation Systems (“SGX-ST Catalist”) to the Official List of the SGX-ST Mainboard (“SGX-ST Mainboard”)**

The Board of Directors of MARCO POLO MARINE LTD (the “Company”) is pleased to announce that the Company has received in-principle approval from the Singapore Exchange Securities Trading Limited (“SGX-ST”) for the transfer of the listing and quotation of the Company’s shares from the SGX-ST Catalist to the SGX-ST Mainboard (the “Listing Transfer”). The effective date of the Listing Transfer of the Company’s shares to the SGX-ST Mainboard will be announced at a later date.

The SGX-ST’s in-principle approval is not to be taken as an indication of the merits of the Listing Transfer, the Company or its subsidiaries or their securities.

The transfer of the listing and quotation of the Company’s shares to the SGX-ST Mainboard will have no effect on the financial position of the Company and its subsidiaries.

BY ORDER OF THE BOARD

Sean Lee Yun Feng  
Chief Executive Officer

Date: 29 January 2009

The initial public offering of the Company in November 2007 was sponsored by UOB Asia Limited