



MARCO POLO MARINE LTD.

(Company Registration Number: 200610073Z)

Effective Date of the Listing and Quotation of the Shares of Marco Polo Marine Ltd (the “Company”) on the Mainboard of the Singapore Exchange Securities Trading Limited (“SGX-ST”)

Further to our Announcement on 29 January 2009, the Board of Directors of the Company is pleased to announce that the listing and quotation of the shares of the Company on the Mainboard of SGX-ST will take effect from 9.00 a.m. on 4 February 2009.

The Company will be listed and quoted on the Mainboard of the SGX-ST and cease to be quoted on the SGX-ST Catalist (non-sponsored) with effect from the close of trading on 3 February 2009.

Settlement for trades in the share of the Company will continue to be effected by book entries in the securities accounts which the buyers and sellers must continue to maintain with The Central Depository (Pte) Limited.

The transfer of the listing and quotation of the Company’s shares to the SGX-ST Mainboard will have no effect on the financial position of the Company and its subsidiaries.

BY ORDER OF THE BOARD

Sean Lee Yun Feng
Chief Executive Officer

Date:

The initial public offering of the Company in November 2007 was sponsored by UOB Asia Limited