

MARCO POLO MARINE LTD.
(Company Registration Number: 200610073Z)

DISCLOSURES IN OFFER INFORMATION STATEMENT

The Board of Directors of Marco Polo Marine Limited (the "**Company**") makes reference to the Company's offer information statement (the "**OIS**") lodged on 1 June 2009 with the Monetary Authority of Singapore.

On page 15 of the OIS, it was disclosed that, as at 29 May 2009 (being the latest practicable date prior to the lodgment of the OIS), Nautical International Holdings Ltd. ("**Nautical**") held 215,057,374 ordinary shares in the share capital of the Company ("**Shares**"), which included 1,500,000 Shares (the "**Nominee Shares**") held by a nominee in which Nautical is the beneficial owner.

The Company wishes to clarify that the Nominee Shares were not beneficially owned by Nautical, but by Mr Lee Wan Tang, the Executive Chairman of the Group. Accordingly, the shareholding of the substantial shareholders of the Company, based on the information in the Company's Register of Substantial Shareholders, as at 29 May 2009, were as follows:

	Shareholdings registered in the name of the Substantial Shareholders or their nominees		Shareholdings in which Substantial Shareholders are deemed to have an interest	
	Number of Shares	%	Number of Shares	%
Nautical International Holdings Ltd	213,557,374 ⁽¹⁾	74.74	-	-
Lee Wan Tang	1,500,000 ⁽²⁾	0.52	213,557,374 ⁽³⁾	74.74

Notes:

- (1) Including 10,000,000 Shares held by Philip Securities Pte Ltd. in which Nautical International Holdings Ltd is the beneficial owner.
- (2) Including 1,500,000 Shares held by UOB Kay Hian Private Limited in which Lee Wan Tang is the beneficial owner.
- (3) Lee Wan Tang is deemed interest in the Shares held by Nautical International Holdings Ltd..

BY ORDER OF THE BOARD

Sean Lee Yun Feng
CEO
5 June 2009