



**MARCO POLO MARINE LTD.**

(Company Registration Number: 200610073Z)

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**DECLARATION OF INTERIM SPECIAL DIVIDEND OF S\$0.008 FOR EACH ORDINARY SHARE OF THE COMPANY**

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The Board of Directors of Marco Polo Marine Ltd (the “Company”, or together with its subsidiaries and associate companies, collectively, the “Group”) is pleased to announced that a tax-exempt one-tier interim special dividend of S\$0.008 for each ordinary share of the Company for the financial year ending 30 September 2013 (“FY2013”) will be declared out of the profits of the Company. The dividend payout, being the second special cash dividend (“Special Dividend”) over the same number of years, will be paid to the shareholders of the Company on 21 December 2012.

Following the Board’s review of the Group’s cashflow position, while balancing the Group’s capital expenditure needs to tap on growth opportunities, the Special Dividend is declared to enhance and unlock value for shareholders and to express the Group’s appreciation to shareholders for their loyalty and support to the Company.

This announcement is to be read in conjunction with the related book closure date announcement of even date.

BY ORDER OF THE BOARD  
Sean Lee Yun Feng  
Chief Executive Officer

26 November 2012