



**MARCO POLO MARINE LTD.**  
(Incorporated in the Republic of Singapore)  
(Company Registration No. 200610073Z)

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## ESTABLISHMENT OF A S\$300,000,000 MULTICURRENCY MEDIUM TERM NOTE PROGRAMME

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The Board of Directors of Marco Polo Marine Ltd. (the “**Company**”) wishes to announce that the Company has established a S\$300,000,000 multicurrency medium term note programme (the “**Programme**”). In connection therewith, DBS Bank Ltd. has been appointed to act as the sole arranger and dealer of the Programme.

Under the Programme, the Company may from time to time issue notes (the “**Notes**”) in series or tranches, in Singapore dollars or any other currency as may be agreed between the relevant dealer(s) of the Programme and the Company. Notes may be issued in various amounts and tenors, and may bear interest at a fixed, floating, variable or hybrid rate (as applicable) or may not bear interest, as may be agreed between the Company and the relevant dealer(s) of the Programme and specified in the applicable pricing supplement. The Notes and coupons of all series shall constitute direct, unconditional, unsecured and unsubordinated obligations of the Company and shall at all times rank *pari passu*, without any preference or priority among themselves, and *pari passu* with all other present and future unsecured obligations (other than subordinated obligations and priorities created by law) of the Company. The Notes will be offered by the Company pursuant to exemptions invoked under Sections 274 and/or 275 of the Securities and Futures Act, Chapter 289 of Singapore.

The net proceeds arising from the issue of the Notes under the Programme (after deducting issue expenses) will be used for general corporate purposes, including refinancing of borrowings, and financing investments and general working capital of the Company or its subsidiaries or such other purpose as may be specified in the applicable pricing supplement.

Application has been made to the Singapore Exchange Securities Trading Limited (the “**SGX-ST**”) for permission to deal in and quotation for any Notes which are agreed at the time of issue thereof to be so listed on the SGX-ST. Such permission will be granted when such Notes have been admitted to the Official List of the SGX-ST. The SGX-ST assumes no responsibility for the correctness of any of the statements made or opinions expressed or reports contained herein. The SGX-ST’s approval in-principle for the listing and quotation of the Notes to be issued pursuant to the Programme is not to be taken as an indication of the merits of the Company, its subsidiaries, its associated companies (if any), the Programme, or such Notes.

### BY ORDER OF THE BOARD

Sean Lee Yun Feng  
Chief Executive Officer  
14 June 2013