



MARCO POLO MARINE LTD.

(Incorporated in the Republic of Singapore)
(Company Registration No. 200610073Z)

NOTICE OF EXTRAORDINARY GENERAL MEETING

NOTICE IS HEREBY GIVEN that an Extraordinary General Meeting (the “EGM”) of the shareholders of Marco Polo Marine Ltd. (the “Company”) will be held at 10:30 a.m. on 27 January 2014 at Emerald Suite - Level II, Orchid Country Club, 1 Orchid Club Road, Singapore 769162 (or soon thereafter following the conclusion or adjournment of the Annual General Meeting of the Company to be held at 10:00 a.m. on the same day and at the same place), for the purpose of considering and, if thought fit, passing (with or without modifications) the following resolution:

All capitalised terms in this notice, which are not defined herein, shall have the same meanings ascribed to them in the Circular to Shareholders of the Company dated 10 January 2014 (the “Circular”).

ORDINARY RESOLUTION: PROPOSED ADOPTION OF THE NEW IPT GENERAL MANDATE

That:-

- (a) approval be and is hereby given for the New IPT General Mandate for the purpose of Chapter 9 of the Listing Manual of the SGX-ST, for the Company, its subsidiaries and its associated companies, or any of them, to enter into any of the transactions falling within the types of Interested Person Transactions, as set out in Section 2.2 of the Circular, with any party who falls within the classes of Interested Persons as described in Section 2.3 of this Circular, provided that such transactions are made on normal commercial terms in accordance with the review procedures for interested person transactions as set out in Section 5 of the Circular;
- (b) the New IPT General Mandate shall, unless revoked or varied by the Company in general meeting, continue in force until the conclusion of the next annual general meeting of the Company;
- (c) the Audit Committee of the Company be and is hereby authorised to take such action as it deems proper in respect of procedures and to implement such procedures as may be necessary to take into consideration any amendment to Chapter 9 of the Listing Manual which may be prescribed by the SGX-ST from time to time; and
- (d) any of the Directors of the Company be and are hereby authorised to complete and do all such acts and things (including executing all such documents as may be required) as they may consider expedient or necessary or in the best interest of the Company to give effect to the transactions contemplated by this Resolution.

By Order of the Board

Lawrence Kwan
Company Secretary
10 January 2014

General Notes:

1. A Shareholder of the Company (other than CDP) entitled to attend and vote at the EGM and who is the holder of two or more Shares is entitled to appoint not more than two proxies to attend and vote in his stead by completing and signing the proxy form.
2. A proxy need not be a Shareholder of the Company.
3. A Shareholder which is a corporation is entitled to appoint its authorised representative or proxy to vote on its behalf.
4. The proxy form must be completed, signed and deposited at the registered office of the Company at 66 Kallang Pudding Road, #05-01 Hor Kew Business Centre, Singapore 349324 not less than 48 hours before the time set for the EGM or any adjournment thereof.